

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.20549

FORM D
NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPROVAL
OMB Number: 3235-0076
Expires: April 30,2008
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hours per response........16.00

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Name of Offering (Check if this is an amendment and name has changed, and indicate change.) China Hotel Investments, LLC	
Filing under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Type of Filing: New Filing Amendment	Section 4(6) ULOE
A.BASIC IDENTIFICATION DATA 1.Enter the information requested about the issuer	
Name of Issuer(Check if this is an amendment and name has changed, and indicate change.)
China Hotel Investments, LLC	
Address of Executive Offices (Number and Street, City,State,Zip Code) c/o Rubin Kasnett & Assoc. 7475 Wisconsin Ave., # 600 Bethesda MD 20814	Telephone Number(Including Area Code) (301) 656-1551
Address of Principal Business Operations (If different from Executive Offices)	Telephone Number(Including Area Code)
(Number and Street,City,State,Zip Code)	(301) 656-1551
c/o Rubin Kasnett & Assoc. 7475 Wisconsin Ave., # 600 Bethesda MD	PROCESCED
Brief Description of Business: Real estate investments via investments in other pass-through	in entities.
Type of Business Organization	th entities. OCT 0 9 2007 Limited Liability Agendany
corporation limited partnership, already formed x other (please specific	A: Limited Liability Rompany
business trust limited partnership, to be formed	FINANCIAL
MONTH YEAR	TOM
Actual or Estimated Date of Incorporation or Organization:	T Estimated
Jurisdiction of Incorporate of Organization: (Enter two-letter U.S. Postal Service abbreviation for stat CN for Canada; FN for other foreign jurisdiction)	
GENERAL INSTRUCTIONS	
FEDERAL: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6)), 17 CFR 230.501 et seq. or 15 U.S.C 77 d(6).
When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deem on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date or registered or certified mail to that address.	
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washigton, D.C. 20549.	
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any Co signed copy or bear typed or printed signatures.	pies not manuity signed must be photocopies of the manually
Information Required: A new filing must contain all information requested. Amendments need only report the name of the i requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and Appe	
Filing Fee: There is no federal filing fee.	
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in it form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be fit appendix to the notice constitutes a part of this notice and must be completed.	be, or have been made. If a State requires the payment of a fee a
•	
ATTENTION	
Failure to file notice in the appropriate states will not result in a loss of the federal exem the appropriate federal notice will not result in a loss of an available state exemption un predicated on the filing of a federal notice.	

		A.BASIC IDE	NTIFICATION DATA		
Enter the information requirements in Each promoter of the is		wing: r has been organized withi	n the past five years;		
ii. Each beneficial owner or more of a class of each			ct the vote or disposition of, 10%		
iii. Each executive officer a partners of partnership		rporate issuers and of corp	porate general managing		
iv. Each general and man	aging partner of p	partnership issuers.			•
Check Box(es) that apply:	Promoter	Beneficial Owner	Executive Officer Direct	otor 🔲	General and /or Managing Partner
II Name(Last name first, if	Individual)				-
ısiness or Residence Addr	ess	(Number and St	reet, City,State ,Zip Code)		

B. INFORMATION ABOUT OFFERING							
		Yes	No				
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE.							
2. What is the minimum investment that will be accepted from any individual?	\$	\$ 0.00					
		Yes	No				
3. Does the offering permit joint ownership of a single unit?		П	П				
commission or similar remuneration for solicitation of purchases in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and /or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.							
Full Name (Last name first, if individual)							
Business or Residence Address (Number and Street, City, State, Zip Code)							
Name of Associated Broker or Dealer							
States in Which Person Listed has Solicited or Intends to Solicit Purchasers		•					
(Check "All States or check individual States)	All States						
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] FL] [GA]	[HI]						
[IL]	[MS]	[MO]					
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK	-][OR]	[PA]					
	-][wY	[PR]					

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSE	S AN	DUSE OF PROC	EEDS	
1. Enter the aggregate offering price of securities included in this offering and the total amount all Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this bound in the columns below the amounts of the securities offered for exchange and already of the securities.	× [and		
Type of Security		Aggregate offering price	Am	ount Already Sold
Debt	\$		\$_	
Equity	\$		\$_	
Common Preferred				_
Convertible Securities(including warrants)	\$		\$_	
Partnership Interests	\$		\$	
Other(Specify Membership Units)	\$	\$5,000,000.00	\$	
Total	\$	\$5,000,000.00	\$	
Answer also in Appendix, Column 3, if filing under ULOE			_	_
2.Enter the number of accredited and non-accredited investors who have purchased securities this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504,indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero".	in	Number of Investors		Aggregate Dollar Amount of Purchases
Accredited Investors			\$	
Non-accredited Investors		 .	s	
Total(for filing under Rule 504 only)			·	
Answer also in Appendix, Column 4, if filing under ULOE			- *	
3. If this filing is for an offering under Rule 504 0r 505, enter the information requested for all se sold by the issuer, to date, in offerings of the types indicated, in the twelve(12) months prior t first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	o th e			
Type of offering Rule 505		Type o securiti		Dollar Amount Sold
Regulation A			 ;	<u> </u>
Regulation 504			<u> </u>	<u> </u>
Total			<u> </u>	·
4.a. Furnish a statement of all expenses in connection with the issuance and distribution of the in this offering. Exclude amounts relating solely to organization expenses of the issuer. The int may be given as subject to future contingencies. If the amount of an expenditure is not known, estimate and check the box to the left of the estimate.	formatio	n		
Transfer Agent's Fees				\$0.00
Printing and Engraving Costs			K	\$0.00
Legal Fees			K	\$5,000.00
Accounting Fees				\$1,000.00
Engineering Fees			<u> </u>	\$0.00
Sales Commissions (specify finders' fees separately)	•		<u> </u>	\$0.00
Other Expenses(Identify)Registration Fees				\$4,000.00
Total			K	\$10,000.00

Question 1 and total expenses furnished	gregate offering price given in response to Part C- ed in response to Part C- Question 4.a. This differ suer.*	rence is		\$	\$4,990,000.00
used for each of the purposes shown. estimate and check the box to the left of	ted gross proceeds to the issuer used or proposed if the amount for any purpose is not known, furnisl if the estimate. The total of the payments listed made issuer set forth in response to Part C- Question	h an Just			
			Payments to Officers, Directors, & Affillates	Ρ	ayments to Others
Salaries and fees		F] \$	\$0.00	K \$	\$0.00
Purchase of real estate		戸 \$	\$0.00	阿 \$	\$0.00
Purchase,rental or leasing and ins	tallation of machinery and equipment	万 \$	\$0.00	阿 \$	\$0.00
Construction or leasing of plant bu	illdings and facilities	F \$	\$0.00	阿 \$	\$0.00
	uding the value of securities involved in xchange for the assets or securities of er)	_ [] \$	\$0.00	— ∑ \$	\$0.00
Repayment of indebtedness		₹] \$	\$0.00	K∏ \$	\$0.00
working capital		☐ *	\$0.00	☐ \$	\$0.00
Other(specify):		-		U `	
Reinvestment		- ₹ \$	\$0.00	F T \$	\$4,990,000.00
Column Totals		K \$	\$0.00	K \$	\$4,990,000.00
Total Payments Listed(column total	als added)	_	K \$	\$ 4,99	0,000.00
	D.FEDERAL SIGNATURE				,,
Rule 505, the the following signature of	to be signed by the undersigned duly author onstitutes an undertaking by the issuer to fur a staff, the information furnished by the issue	rnish to the	U.S. Securities a	ind Exch	ange
Issuer(Print or Type)	Sighature	Date	1 ,		
China Hotel Investments, LLC		 	9/21/0	フ	
Name of Signer(Print or Type)	Title of Signer(Print or Type)	1			
Ronald J. Rubin	Manager				
	ATTENTION				
Intentional misstatements of	or omissions of fact constitute federal crir	minal violat	tions. (See 18 U	.S.C.100	1.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

E. STATE SIGNATURE		· <u>-</u>
Is any party described in 17 CFR 230.262 presently subject to any disqualification provisions of such rule?	Yes	No M

See Appendix, Column 5, for state response

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D(17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption(ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer(Print or Type) China Hotel Investments, LLC	Signature	Date 9/21/07
Name(Print or Type)	Title(Print or Type)	•
Ronald J. Rubin	Manager ;	

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	Inten to non-a	2 d to sell ccredited s in State	3 Type of Security and aggregate offering price offered in state		5 Disqualification under State ULOE (if yes, attach explanation of waiver grated)			
State	Yes	No	Membership Units \$ 5,000,000.00	Number of Accredited Investors	Yes	No		
AL								
AK						 		
AZ								
AR								
CA								
СО								
CT								
DE								
DC					ļ			
FL								
GA				,				
HI								
ID								
IL								- <u></u> -
IN								
IA								
KS								
KY								
LA								
ME								
MD								
MA								
MI								
MN								
MS								
мо								

APPENDIX 2 4 Disqualification 1 Type of Security and aggregate under State ULOE Intend to sell (if yes, attach offering price offered in state to non-accredited Type of investor and explanation of waiver investors in State amount purchased in State grated) Membership Units Number of Number of Non-State Yes No Accredited Accredited Investors No \$ 5,000,000.00 Investors Yes Amount **Amount** мт ΝE ΝV NΗ NJ NM NY NC ND ОН ОК OR PA RI SC \$D ΤN ΤX UΤ VΤ VA WA wv WI

Foreign Investments total \$



WY PR